



DEPARTEMEN PERDAGANGAN
REPUBLIK INDONESIA

export news

INDONESIA

CRAFT OF THE FINEST

Indonesian Plywood

WHAT'S INSIDE

Indonesia is the major producer of plywood (tropical), according to standard determined by the buyer (importing country). The guidelines for implementing the standard consist of combination of Indonesia National Standard and other standards as requested by the buyer, such as British Standard (BS), Japan Standard (JPIC/JAS) and United States Standard (IHPA).

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**DEPARTEMEN PERDAGANGAN
REPUBLIK INDONESIA**

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Dear Readers,

Since 1980s Indonesia has emerged as one of the largest plywood suppliers in the world. Indonesian plywood has dominated many major markets around the world. However, due to worse financial and economic crisis in 1997/1998, Indonesian plywood industry experienced a decline in overseas markets, which in turn affected the production sector. Some factories had to reduce their production lines.

In the last few years, Indonesian plywood industry has done many efforts of recovery, and hopefully they will gain success again in the near future.

This edition is introducing Indonesian plywood's share in the world market. Here is also a list of the current producers and exporters that may be contacted by interested overseas buyers for establishing business relationships. Further information can be obtained from NAFED.

THE EDITOR



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Plywood



Plywood is a type of engineered board made from thin sheets of wood, called plies or wood veneers. The layers are glued together, each with its grain at right angles to adjacent layers for greater strength. There are usually an odd number of plies, as the symmetry makes the board less prone to warp, and the grain on the outside surfaces runs in the same direction. The plies are bonded under heat and pressure with strong adhesives, usually phenol formaldehyde resin, making plywood a type of composite material. Plywood is sometimes called the original engineered wood.

Plywood has been made for thousands of years. The earliest known occurrence of plywood was in Ancient Egypt around 2500 BC, when wooden articles were made

from sawn veneers glued together crosswise. This was originally done due to a shortage of fine wood. Thin sheets of high quality wood were glued over a substrate of lower quality wood for cosmetic effect, with incidental structural benefits. This manner of inventing plywood has occurred repeatedly throughout history. Most high quality English furniture makers working in the eighteenth and nineteenth centuries (and since) have used veneering as a technique. In addition to make the most out of the highest quality materials available, they reduce prices and improve stability of construction.

A common reason for using plywood instead of plain wood is the resistance of cracking, shrinkage, twisting, warping, and its general high degree of strength. In addition, plywood can be manufactured in sheets far wider than the trees from which it was made. It has replaced many dimensional lumbers on construction applications for these reasons.

A vast number of varieties of plywood exist for different applications. Softwood plywood is usually made either of pine or fir, and typically used for construction and industrial purposes.

Hardwood is used for some demand end use. Hardwood plywood is characterized by its excellent strength, stiffness and resistance to creep. It has a high planar shear strength and impact resistance, which make it especially suitable for heavy-duty floor and wall structures. Oriented plywood construction has a high wheel carrying capacity. Hardwood has excellent surface hardness, damage and wear resistance.

Decorative plywood is usually faced with hardwood, including red oak, birch, maple, lauan, meranti, mahogany, and a large number of other hardwoods.

Plywood for indoor furniture generally uses the less expensive urea-formaldehyde glue which has limited water resistance, while outdoor and marine grade plywood are designed to withstand rot, and use a water resistant phenol-formaldehyde glue to prevent delamination and to retain strength in high humidity.

The most common varieties of softwood plywood come in three, five or seven plies with a metric dimension of 1.2 m x 2.4 m or the slightly larger imperial dimension of 4 feet x 8 feet. Plies vary in thickness from 1/10" through 1/6" depending on the panel thickness. Roofing can use the thinner 5/8 inch plywood. Sub-floors are at least 3/4 inch depends on the distance between floor joists. Plywood for flooring applications is often longer and grooved.

High-strength plywood, known as aircraft plywood, is made from mahogany and/or birch, and uses adhesives with increased resistance to heat and humidity. Marine plywood is specially treated to resist rotting in high-moisture environment. Marine plywood is frequently used



in the construction of docks and boats.

Other types of plywood are fire retardant, moisture resistant, sign grade, pressure treated, and of course that hardwood and softwood plywood. Each of these products are designed to fill a need in industry.

Advantages of plywood are, among others:

- High uniform strength
- Freedom from shrinking, swelling, and warping
- Non-splitting qualities
- Availability of relatively large sizes
- Economical and effective utilization of figured wood
- Ease of fabrication of curved surfaces
- Reduction of waste, and
- Weight reduction

In American plywood grades system, the grades are determined by a veneer quality on the face and back of each panel. The first letter designates quality of face veneer (best side), while the second letter denotes the surface quality of the back of the panel.

The letter "X" indicates the panel was manufactured with scrap wood as the center plies, not "exterior" as is commonly thought. The A-D rating is only good for construction (softwood) plywood, not for hardwood plywood such as oak or maple.

"A": The highest grade quality available. Can be defected free or contain small knots, they are replaced with plugs or repaired with synthetic patch. This grade may contain occasional surface splits that are repaired with synthetic filler. The surface is always sandy and provides for smooth

market review

paint able face quality.

“B”: The second highest quality veneer grade. Normally a by-product of downgraded “A” quality veneer. Solid surface, but may contain small diameter knots and narrow surface splits, normally repaired with wooden plugs or synthetic filler. The surface is normally sanded smooth.

“C”: Considered to be a lower end face quality, but a reasonable choice for general construction purposes. It may contain tight knots up to 1½ inches diameter, some open knot holes, some face splits, and discoloration. Some manufactures may repair the defects with synthetic filler. Panels are typically not sanded.

“D”: Considered to be the lowest quality veneer and often used for the back surface for construction grade panels. It allows for several knots, large and small, as well as open knot up to 2½ inches diameter. Open knots, splits, and discoloration are acceptable. “D” grade veneers are neither repaired nor sanded, This grade is not recommended for permanent exposure to weather elements.

Typical end uses of spruce plywood are:

- Floors, walls and roofs in house construction.
- Wind bracing panels.
- Vehicle internal body work.
- Packages and boxes.
- Hoarding.
- Fencing.

Coated special birch plywood is typically used as a ready to install component, e.g.:

- Panels in concrete form work system.
- Floors, walls and roofs in transport vehicles.
- Container floors.
- Floors subjected to heavy wear to various buildings and factories,
- Scaffolding materials,

Birch plywood is used as a structural material in special applications, e.g.:

- Wind turbine blades.
- Isolation boxes for liquefied natural gas (LNG) carriers. Smooth surface and accurate thickness combined with the durability of the material makes birch plywood a favorable material for many special end uses, e.g.:
- Die cutting boards.
- Supporting structure of parquet.
- Playground equipment.
- Furniture.
- Sign and fences for demanding outdoor advertising.
- Musical instruments.
- Sport equipments.

Tropical plywood are widely available from the Southeast Asian region, mainly by Indonesia and Malaysia. Tropical plywood boasts its premium quality and strength. Depending on machineries, tropical plywood can be made with high accurate in thickness, and is a highly preferable choice is the United States, Japan, the Middle East, South Korea, and other regions around the world.

Tropical plywood applications are, among others:

- Common plywood.
- Concrete panel,
- Floor base.
- Structure panel.
- Container flooring.
- Lamin board.
- Laminated veneer lumber (LVL).



List of Exporters

AGRO PUTRA CAESARINDO, PT

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Makassar – South Sulawesi Indonesia
Phone : (62-411) 323707
Fax : (62-411) 330844

Contact Person :

Jeane (Contact Person)
Musyafiruddin (Contact Person)

Product

Other Plywood

AGUNG PERKASA, UD

Jl. W. Munginsidi No. 9
Kendari – Southeast Sulawesi Indonesia
Phone : (62-401) 321308

Contact Person :

Rizal Makki, Mr (President Director)

Product

Plywood

AMBOINA JAYA, PT

Jl. Khairil Anwar No. 54
Kendari – Southeast Sulawesi Indonesia
Phone : (62-401) 391261
Fax : (62-401) 391867

Contact Person :

M. arsyad Abdullah, Mr (President Director)

Product

Plywood

ANDATU LESTARI PLYWOOD, PT

Jl. Soekarno-Hatta KM.11 Srengsem
Panjang Bandar Lampung – Lampung
Indonesia

Phone : (62-721) 31120, 31246
31494, 31949

Fax : (62-721) 31264

Email : andatu@indo.net.id

Website :

Contact Person :

Barnabas (Contact Person)

Product

Blockboard

Densified Wood, in Blocks, Plates, Strips or
Profile Shapes

Plywood

ANMEIDA JAYA, CV

Jl. Dumar Industri I B 39
Surabaya – East Java Indonesia
Phone : (62-31) 7483253

Fax : (62-31) 7484060

Contact Person :

Hari Tri Widjianto (Contact Person)

Product

Plywood

Wooden Products

ANTANG PERMAI PLYWOOD INDUSTRY, PT

Jl. A. Yani Km 21,9 Landasan Ulin Tengah,
Banjarbaru Banjarmasin – South Kalimantan
Indonesia

Phone : (62-511) 4706153, 4706154

Fax : (62-511) 4705075

Contact Person :

Anggoro Tanuharjo (President
Commissioner)

Bambang Harto Tjahyono (Commissioner)

Heryanto Sutanto (President Director)

Liyanto (Commissioner)

Product

Plywood

ARINDO PRIMAWOOD, PT

Jl. Orang Kayo Pingai No. 103

Jambi 36142 – Indonesia

Phone : (62-741) 22111, 34350

Fax : (62-741) 22211, 33111

Email : gwt@naver.co.id

Contact Person :

Tanoto Hedy (Director)

Product

Blockboard

Plywood

BADE MAKMUR ORISSA, PT

Jl. Garuda Spadem No. 28

Merauke – Papua

Head Office: Wisma Karindo 12-15th floor

MT. Haryono Kav. 62, Jakarta Indonesia

Phone : (62-21) 7975959

Fax : (62-21) 7976403

Email : hti@korindo.co.id

Website : www.korindo.co.id

Contact Person :

Mustakim Mulia Wijaya (President Director)

Product

Fiberboard of Wood

Plywood

BALIKPAPAN FOREST INDUSTRIES LTD, PT

Jl. Letjen MT. Haryono Kav. 62 Wisma

Korindo Lt 12-15

Jakarta Selatan 12780 - Indonesia

Phone : (62-21) 7975959

Fax : (62-21) 7976404

Email : samsul@korindo.co.id

Contact Person :

Djoko (Contact Person)

Han Eung Kyo (Contact Person)

Product

Plywood

BARITO PACIFIC TIMBER TBK, PT

Wisma Barito Pacific, Tower B, 9-10th Floor

Jl. Letjen S. Parman Kav. 62-63

Jakarta Barat 11410 - Indonesia

Phone : (62-21) 5306711

Fax : (62-21) 5306683

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Anton B.S. Hudyana (Contact Person)

Feni (Contact Person)

Loeki Sundjaja Putera (President Director)

Prajogo Pangestu (President Commissioner)

Rohani (Contact Person)

Product

Plywood

BASIRIH INDUSTRIAL CORP, PT

Jl. Yos Sudarso Trisakti

Banjarmasin – South Kalimantan Indonesia

Phone : (62-511) 3354718

Fax : (62-511) 4367074

Contact Person :

Anwar Sunarko (President Director)

Hasan Sunarko (President Commissioner)

Product

Other Plywood

BINA SATRIA ABADI LTD, Others

Jl. Raya Bringkang No. 8 Menganti

Gresik – East Java Indonesia

Phone : (62-31) 7913003

Fax : (62-31) 7911473

Email : binasatria@gmail.com

Website : www.binasatria.com

Contact Person :

Yuni (Contact Person)

Product

Plywood

BUMI NUSANTARA, CV

Jl. Gajah Mada No. 11 Kendari

Kendari – Southeast Sulawesi Indonesia

Phone : (62-401) 323071

Contact Person :

Yusuf Hamdani, Mr (President Director)

Product

Plywood

Indonesian Plywood in the World Market

Indonesian plywood industry began to rapidly develop in 1980s, after the launched of the Government policy on the ban of export of wood in form of logs in 1985.

The Government policy has encouraged the growth of domestic wood industries, particularly the plywood industry, where in 1973 there were only 3 companies, and increased to 101 companies in 1980. It further increased in 1987 to 118 companies, and in 1992 the number of companies reached 120.

According to data from APKINDO (Indonesian Wood Panel Association), total plywood production of all Indonesian plywood manufacturers has reached 15 million m², and most of them are produced by plywood manufacturers in Kalimantan, Sumatra, and Maluku.

According to data from ITTO (International Tropical Timber Organization), in 1996 Indonesia was the major producer of plywood (tropical plywood) with a total production of 8.6 million m², followed by Malaysia with 3.7 million m², and Japan with 3.3 million m², out of total world production of 14.5 million m².

The plywood manufacturers in Indonesia are located mainly in Kalimantan with 63 companies, Sumatra with 27 companies, Java with 14 companies, Maluku and Papua with 9 companies.

In international trade, there are several standards known for plywood, among others: Japan Standard (JPIC/JAS), British Standard (BS), United States Standard (IHPA), German Standard (DIN), etc. Each country has different measurement, angle, water content, veneer condition, etc.

Generally, Indonesian produces and exports the plywood according to standard determined by the buyer (importing country). The guidelines for implementing the standard consist of combination of Indonesian National Standard and other standards requested by the buyer, such as British Standard (BS), Japan Standard (JPIC/JAS), and United States Standard (IHPA).



List of Exporters

DASAR KARYA UTAMA, PT

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Magelang 56161 – Central Java
Indonesia
Phone : (62-293) 363614, 363506
Fax : (62-293) 363734
Email : dayatama@gmail.com

Contact Person :

Bp. Lindartono (Director)

Product

Plywood

DAYA SAKTI TIMBER CORP, PT

Wisma Bina Surya Group, 9th Fl.
Jl. Abdul Muis No. 40
Jakarta Pusat 10160 0 Indonesia
Phone : (62-21) 3505380-81, 34834488

Contact Person :

Abikoesno BSc (Contact Person)

Product

Plywood

DAYA SAKTI UNGGUL CORPORATION TBK, PT

Wisma BSG Lantai 12
Jl. Abdul Muis No. 40 Jakarta Pusat 10160 -
Indonesia

Phone : (62-21) 3505380, 3859000
Fax : (62-21) 3505381

Email : marketing@dsuc.co.id,
hardjo@dsuc.co.id

Website : www.dsuc.co.id

Contact Person :

Bonifasius (President Director)

Budhi Surya (President Commissioner)

Product

Blockboard

Plywood

DECORINDO INTI ALAM WOOD, PT

Jl. Gatot Subroto Kav. 27 Lt. 19 Menara
Global Jakarta Selatan 12950 – Indonesia
Phone : (62-21) 5270577

Contact Person :

Drs. H. Achmad Bakrie (President
Commissioner)

Pohan Budiman (President Director)

Product

Other Plywood

Other Wood

DHARMA SATYA NUSANTARA, PT

Jl. Kalianak 55
Surabaya – East Java Indonesia
Phone : (62-31) 7481666
Fax : (62-31) 7481666
Email : frans@dsn-group.com
Website : www.dsn-group.com

Contact Person :

Albertus Jimmy (Contact Person)

Frans Waruwu (Contact Person)

Product

Furniture

Plywood

DWIMA MANUNGGAL RAKSA WOOD INDUSTRIES, PT

Jl. Wiluyo Puspoyudo No. 27, Po Box 253
Balikpapan – East Kalimantan Indonesia
Phone : (62-542) 732793, 735346
Fax : (62-542) 731436
Email : dmr_bpp@dwimaplywood.com
Website : www.dwimaplywood.com

Contact Person :

Soedi Oetomo (Contact Person)

Product

Blockboard

Plywood

ERNA DJULIAWATI, PT

Lyman Wing - Kota BNI Lt. 8,
Jl. Jend. Sudirman Kav. 1,
Karet Tengsin Tanah Abang
Jakarta Pusat 10220 - Indonesia
Phone : (62-21) 5708558
Fax : (62-21) 5705353
Email : ed-sales@lyman.co.id
Website : www.timber.lyman.co.id

Contact Person :

Indradi Kusuma, SH (President Director)

Osbert Lyman (President Commissioner)

Product

Other Wood

Plywood

FAJAR LESTARI FABRIKASI, CV

Jl. Ciwalen NO. 99 Baros
Sukabumi – West Java Indonesia
Phone : (62-266) 214588
Fax : (62-214) 214588

Contact Person :

Lukman (President Director)

Product

Plywood

GENI KURIR JAUHAR SERVISINDO, PT

Jl. K. H. Mas Mansyur No. 48 A Karet Tensin
Jakarta Pusat 10220 – Indonesia
Phone : (62-21) 5720975, 5747901,
5747902

Fax : (62-21) 5736245, 5740692

Email : gcc@cbn.net.id

Website : http://bisznet.maximzser.com/ibe

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Indrawati (Contact Person)

Product

Basketwork & the like of Oth. Materials

Pallets, Box Pallets & Oth. Load Board of

Plywood

Wooden Handicraft

HALIM BROTHER'S INTERPRISE, CV

Jl. Sulawesi No. 4 Sidorukun Indah
Gresik – East Java Indonesia
Phone : (62-31) 3979034, 3972679
Fax : (62-31) 3975667

Contact Person :

Halim Moch. Lahdji (Director)

Product

Clothes Hangers of Wood

Pallets, Box Pallets & Oth. Load Board of

Plywood

HANDI MEUBEL, PD

Jl. Sutawinangun No. 123 Pecilon Duku
Cirebon – West Java Indonesia
Phone : (62-231) 210677
Fax : (62-231) 210677

Email : hmeubel@indosat.net.id

Contact Person :

Acep J. (Contact Person)

Product

Garden Furniture

Plywood

Teak Wood

Export

Indonesia has exported plywood products to more than a hundred countries around the world. In the last five years, 2004-2008, exports of Indonesian plywood, veneered panels & similar laminated wood (HS 4412) had increased by an average of 0.40% annually. Export in 2004 valued at US\$ 1,576.9 million. It declined in 2005 to US\$ 1,374.7 million, but increased in the following year to US\$ 1,506.7 million. It continued to increase in 2007 and 2008, each to US\$ 1,524.6 million and US\$ 1,527.3 million respectively.

The 10 main markets for Indonesian plywood, veneered panels & and similar laminated wood in 2008 were: 1) Japan with a value of US\$ 539.0 million, or 35/29% of total Indonesian exports; 2) United of Arab Emirates (US\$ 96,8 million, or 6.34%); 3) Taiwan (92.1 million, or 6.03%); 4) Saudi Arabia (US\$ 86.5 million, or 5.67%); 5) United States (US\$ 86.0 million, or 5.63%); 6) South Korea (US\$ 82.8 million, or 5.42%); 7) China (US\$ 80.3 million, or 5.26%); 8) Germany (US\$ 72.4 million, or 4.74 million); 9) Belgium (US\$ 43.9 million, or 2.87%); and 10) Jordan (US\$ 36.1 million, or 2.36%).

In 2007, the United States was the second largest market for Indonesian plywood, importing a value of US 112.4 million, while Japan was the first market with a value of US\$ 618.5 million. Export of Indonesian plywood to Japan declined by -4.09% annually in the last five years (2004-2008), and exports to the United States declined by 9.42% annually in the same period. Meanwhile, export of Indonesian plywood to United of Arab Emirates in 2007 was US\$ 87.1 million. Export to this country had steadily increased by 16.69% annually during the same period.

In Japan market, Indonesian was the second largest supplier of plywood in 2007. The first largest supplier to the country was Malaysia. Other main suppliers were China, New Zealand, the Philippines, Taiwan, Canada, Finland, Russia, and Thailand.

In the United States market, Indonesia was the fourth largest supplier of plywood in 2007 after China, Canada, and Malaysia. Other main suppliers were Brazil, Russia, Chile, Sweden, Taiwan, and Finland. (Sources: Wikipedia, ITC Trade Map, BPS, NAFED).



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